

**Friends Meeting at Cambridge
5 Longfellow Park
Cambridge, MA 02138-4816
617 876 6883
Federal ID # 04-2104241**

How to donate stock to Friends Meeting at Cambridge

1. FMC has a primary brokerage account at UBS:

UBS Account # JGB2823; DTC Number for UBS: 0221
Attention: Zachary Mazur
UBS Financial Services
1285 Avenue of the Americas, 17th Floor
New York, NY 10019
Phone 212 713 9504; 877 874 0556

2. Donor of stock gifts instructs their personal broker or company where the shares are held to transfer the stock to the FMC account at UBS (above).
3. Donor of stock should notify the treasurer of the intention to donate stock (email treasurer@fmcquaker.org or contact the Friends Meeting at Cambridge office at 617 876 6883). This step is important because the stock transaction goes through without the donor's name; to make proper acknowledgment, we need to know what stock, and how many shares.
4. Once the stock has been transferred to the FMC account, we send a letter to the donor acknowledging the gift of the number of shares of whatever named stock has been received, and the date received. The valuation rests with the donor.
5. FMC also has a brokerage account with:

Fidelity Investments Account # Z50-342238
Customer Service 800 544 6666

We prefer a donor use our UBS account but if Fidelity is more convenient, we can process a donation through that brokerage as well. DTC #: 0226